



## PLANNED GIVING COMMITMENT FORM

The Mason County Senior Activities Association's "Yellow Rose Society" offers you the opportunity to join others who have made a charitable contribution to the Mason County Senior Activities Center through a bequest or estate plan. Remembering the Center through a planned gift ensures that our programs and services will remain viable for years to come while advancing your own financial plan. A planned gift to the Mason County Senior Activities Association is a gift to touch the future. The organization will be creating your vision for a better world long after your lifetime. Our work, and the lives we touch, can be your legacy.

We would like to honor all those who have made a bequest in their will or estate plan. If you have made a commitment, please fill out the following information so we may honor your gift.

May we list you as a Yellow Rose Society member in our publications (newsletter, website, plaque)?

Yes, I/we would like to be listed, with the hope that we may inspire others to give. Please list as:

\_\_\_\_\_

I/we wish to remain anonymous.

### TYPE OF PLANNED GIFT (OPTIONAL)

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Will                | <input type="checkbox"/> Revocable Trust | <input type="checkbox"/> Life Insurance Beneficiary |
| <input type="checkbox"/> Retirement Plan/IRA | <input type="checkbox"/> Living Trust    | <input type="checkbox"/> Other Trust                |

Please add any other details you wish to share: \_\_\_\_\_

**Your information will be kept strictly confidential and used for planning purposes only.**

I/We anticipate our future gift will be valued at approximately (optional): \_\_\_\_\_

\* This form is non-binding and does not constitute a legal promise of any future donation. We understand your estate plans may change.

### PURPOSE OF THE PLANNED GIFT TO THE CENTER

- The gift is unrestricted to provide maximum flexibility for the Center
- I have a specific purpose in mind that I would like to discuss with you.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**PLEASE RETURN TO:** Penny Wilson, Senior Center Director, 190 W Sentry Dr., Shelton WA 98584. Contact Penny directly at (360) 426-7374 or [director@mcsac.net](mailto:director@mcsac.net) Visit: <https://www.mcsac.net/legacy-giving.html>